



SINO STRATEGIC INTERNATIONAL LIMITED

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Address: 3rd Floor, 43-51 Queen Street
Melbourne, VIC 3000, Australia

ABN 99 006 620 739

Sino Investment Services Pty Ltd (ABN 49 006 643 152)

Sino GL Pty Ltd (ABN 29 090 447 368)

SSI Nominees Pty Ltd (ABN 31 006 724 956)

Sino Investments Pty Ltd (ABN 47 006 643 143)

Sino Asset Management Pty Ltd (ABN 61 007 282 797)

Sino Finance Portal Pty Ltd (ABN 32 086 928 396)

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2 November 2005

Australian Stock Exchange
Company Announcements Platform

Dear Sir/Madam

Re: Close of Offer

We are pleased to advise that Sino Strategic International Ltd has received an application for 10.5 million shares, the maximum amount of shares offered under the Prospectus dated 28 October 2005, to raise \$6.3 million. The Company wishes to advise that the Offer is now closed.

Yours faithfully

Samantha Tse
Company Secretary
Sino Strategic International Limited