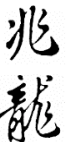




SINO STRATEGIC INTERNATIONAL LIMITED



Address: 3rd Floor, 43-51 Queen Street
Melbourne, VIC 3000, Australia

ABN 99 006 620 739

Sino Investment Services Pty Ltd (ABN 49 006 643 152)

Sino GL Pty Ltd (ABN 29 090 447 368)

SSI Nominees Pty Ltd (ABN 31 006 724 956)

Sino Investments Pty Ltd (ABN 47 006 643 143)

Sino Asset Management Pty Ltd (ABN 61 007 282 797)

Sino Finance Portal Pty Ltd (ABN 32 086 928 396)

Telephone: (61) 3 9629 6615

Facsimile: (61) 3 9614 1946

E-Mail: info@sino.com.au

Web Site: <http://www.sino.com.au> <http://www.myprofit.com.au>

3 November 2005

Australian Stock Exchange
Company Announcements Platform

Dear Sir/Madam

Re: Supplementary Prospectus

For the purpose of complying with ASX Listing Rule 1.7, a supplementary prospectus has been lodged with Australian Securities and Investments Commission and Australian Stock Exchange Limited.

Please find attached a copy of the supplementary prospectus for your reference.

Yours faithfully

Samantha Tse
Company Secretary
Sino Strategic International Limited

SUPPLEMENTARY PROSPECTUS

SINO STRATEGIC INTERNATIONAL LIMITED
(formerly known as Sino Securities International Limited)

A.B.N. 99 006 620 739



北 龍

Sino Strategic International Limited (A.C.N 99 006 620 739) - Supplementary Prospectus

This Supplementary Prospectus is dated 3 November 2005 and is to be read together with the Prospectus.

It is important that the Applicant read this Supplementary Prospectus together with the entire Prospectus dated 28 October 2005 (“the Prospectus”). If, after reading this Supplementary Prospectus and the Prospectus, the Applicant has any questions about whether to invest in the Company or the procedure for investing in the Company, the Applicant should contact their accountant, stockbroker, lawyer or other professional advisers. The following is intended to provide the Applicant with further information in addition to information already contained in the Prospectus to assist in deciding whether or not to invest in the Company.

WITHDRAWAL OF APPLICATIONS

If the Applicant has already submitted an Application Form for shares in the Company prior to the issue of the Supplementary Prospectus, then under section 724(2) of the Corporations Act, the Applicant is entitled to withdraw its Application within one month of the date of the Supplementary Prospectus, i.e. 3 December 2005, and receive a refund of your Application Monies. If the Directors close this Offer before the expiry of one month from the date of the Supplementary Prospectus, and allot shares to you, then, nevertheless, you are entitled to return the shares allotted to you and obtain a refund of the Application Monies applied for the allotment of shares to you so long as the request for refund of your Application Monies together with a return of the shares allotted to you is submitted to the Company within one month of the date of the Supplementary Prospectus.

All requests for withdrawals of Applications and Application Monies must be in writing and forwarded to the address below, signed by the person(s) whose name(s) appears on the Application Form that was submitted. Interest will not be paid on Application Monies refunded. Refunds pursuant to withdrawals of Application Monies are expected to be dispatched by 8 December 2005. All withdrawals of Applications and requests for refunds must be made to the following address:

Sino Strategic International Share Offer Withdrawal

Sino Strategic International Limited
Level 3
43-51 Queen Street
Melbourne VIC 3000

It is to be noted that the right of withdrawal under Section 724(2) of the Corporations Act does not apply to an Applicant submitting its Application Form after the date of the Supplementary Prospectus.

Sino Strategic International Limited (A.C.N 99 006 620 739) - Supplementary Prospectus

This Supplementary Prospectus is dated 3 November 2005 and is to be read together with the Prospectus.

USE OF PROCEEDS OF OFFER

The proceeds from this Offer, together with cashflows expected to be generated from operations should provide sufficient capital to the Company to allow it to achieve the business objectives outlined in the Prospectus.

If the business of the Company does not generate the revenue to sustain the business strategy currently in place, the Directors will be in a position to take steps, in reconsidering the business strategy of the Company, which could include actions to reduce costs.

DEFINITIONS

Words and phrases defined in the Prospectus shall have the same meaning in this Supplementary Prospectus unless the context requires otherwise.

AUTHORISATION AND SIGNING

Each of the Directors of the Company consents to the Issue of this Supplementary Prospectus and authorise the Managing Director, Mr. Richard Li to sign this Supplementary Prospectus on behalf of the Company.



Richard Li
Managing Director