



SINO STRATEGIC INTERNATIONAL LIMITED



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Chairman's Address for the 2005 AGM – 25 November 2005

Ladies and Gentlemen

I am pleased to be chairing my first Sino Strategic International (“SSI”) AGM today. Shareholders have witnessed a transformation of SSI in the past 6 months. Due to this transformation, our share price experienced the best performance on the ASX in the year to June 30 2005, having gone up by 1,378%.

SSI is currently pre-positioning itself in the marketplace so that, in the near future, it will be able to take advantage of a number of new opportunities as they arise. We have already commenced the establishment of a retail franchise gaming distribution network along similar line to the gaming business model successfully used in Australia.

New technology is changing the gaming industry internationally. It is therefore important that, in addition to the retail network, we will established a number of additional distribution channels as they become available, including mobile phones, the Internet, cable television, and digital TV. These additional distribution channels will allow us to reach up to 500 million prospective customers in the People's Republic of China (“PRC”) very cost efficiently and profitably. The feasibility studies, and in some cases trial, for each of these additional distribution channels, is well advanced and we intend to make further announcements in the coming months as we advance to the implementation phase.

SSI has positioned itself to become the largest corporate player in the welfare gaming industry of the PRC. The PRC gaming industry is in the emerging phase. However, it is already a significant industry with lottery sales revenue alone of over US\$5 billion estimated for 2005. Keno has been introduced into the Chinese market, starting with Beijing and Shanghai since September this year. By 2008, we estimate that total gaming expenditure in China will exceed US\$50 billion, ranking it amongst one of the largest gaming markets in the world, and will be almost 10 times bigger than that of the current Las Vegas Strip or Macau revenue. It is and will increasingly be a gaming market that corporate and institutional investors cannot ignore. By 2008, SSI targets to capture at least 25% of the national gaming market in China.

It is in this very exciting market that SSI has secured its first mover advantage. SSI has secured a substantial share of the gaming distribution permits in Keno and Lotto in the city of Shanghai, a city with a population bigger than Australia. SSI is already working on a number of strategies to expand our gaming business nationwide. Our nationwide expansion will include securing gaming POSs in a number of provinces outside of Shanghai. Both SSI and its subsidiary GoConnect Ltd (“GCN”) are working closely and seeking to establish online and mobile gaming in the PRC.

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SSI has a very busy business agenda over the next 12 months both here in Australia and in China. SSI already has an office in Melbourne for many years. It now also has offices in Hong Kong and Shanghai from where we conduct our Chinese business. Our Shanghai office already has over 20 staff responsible for establishing our gaming business. By the next AGM, I believe our nationwide expansion program will become visible and you will see a well-defined strategy for SSI to become the biggest gaming company in China. I thank you for your attendance today.

Teddy Cheng
25 November 2005